

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

IN RE: REFCO INC. SECURITIES LITIGATION

Case No. 07 MDL 1902 (JSR)

THOMAS H. LEE EQUITY FUND V, L.P.,
THOMAS H. LEE PARALLEL FUND V, L.P.,
and THOMAS H. LEE EQUITY (CAYMAN)
FUND V, L.P.,

FILED UNDER SEAL

Plaintiffs/Counterclaim Defendants,

Case No. 07 Civ. 8663 (JSR)

v.

GRANT THORNTON LLP,

Defendant/Counterclaim Plaintiff.

**THL'S REPLY RULE 56.1 STATEMENT IN
FURTHER SUPPORT OF ITS MOTION FOR SUMMARY JUDGMENT**

FILED UNDER SEAL